

Credit Ratings	Moody's	S&P
Long Term Debt	Aa1	AA+
Variable Rate Debt	VMG1	A 1+
Commercial Paper	P 1	A 1+

Debt Snapshot Report

Debt Outstanding

	12/31/22	3/31/23	6/30/23	9/30/23	12/31/23	3/31/24
Fixed Rate	1,570,655	1,570,655	1,570,655	1,570,655	1,447,420	1,447,420
Variable Rate Debt	70,735	70,735	70,735	70,735	66,485	66,485
Commercial Paper						

Total Debt Outstanding

	1,641,390	1,641,390	1,641,390	1,641,390	1,513,905	1,513,905
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Weighted Average Life (years)

	13.1	12.8	12.6	12.3	13.1	12.9
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Unspent Bond Proceeds

	100,000	100,000	100,000	100,000		
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Interest Rate Swaps

Interest Rate Swaps Notional Amount	151,855	151,855	151,855	150,130	145,880	66,485
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Weighted Average Cost of Funds

Fixed Rate	3.22%	3.22%	3.22%	3.22%	3.34%	3.34%
Variable Rate	3.65%	3.95%	3.95%	4.15%	3.90%	3.29%
Commercial Paper	N/A	N/A	N/A	N/A	N/A	N/A
Total Weighted Average Cost of Funds	3.24%	3.25%	3.25%	3.26%	3.36%	3.34%
Impact of Interest Rate Swaps	0.02%	0.01%	0.01%	0.03%	0.00%	0.02%

Total Weighted Average Cost of Funds

After Interest Rate Swaps	3.26%	3.24%	3.24%	3.23%	3.36%	3.36%
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Selected Market Interest Rates

1 Month LIBOR	4.39%	4.86%	N/A	N/A	N/A	N/A
3 Month LIBOR	4.77%	5.19%	N/A	N/A	N/A	N/A
SIFMA Index	3.66%	3.97%	4.08%	3.98%	3.87%	3.64%
SOFR Index	0.05%	0.29%	5.09%	5.31%	5.38%	5.34%
10 Year Treasury	3.88%	3.48%	3.81%	4.59%	3.88%	4.20%
10 Year Cost of Funds UM Tax Exempt Rate	2.83%	2.47%	2.76%	3.70%	2.58%	2.66%
30 Year Treasury	3.97%	3.67%	3.85%	4.73%	4.03%	4.34%
30 Year Cost of Funds UM Tax Exempt Rate	3.93%	3.65%	3.79%	4.69%	3.72%	3.93%

Commercial Paper Outstanding as of March 31, 2024

Purpose	Dealer	Par Amount (\$000)	Issue Date	Maturity Date	Term (Days)	Interest Rate
No Commercial Paper Outstanding as of March 31, 2024						

Debt Service Structure

Revenue Bonds and Commercial Paper by Campus as of March 31, 2024 (in \$ thousands)

Purpose	UMC	UMKC	UMSL	S&T	MU		TOTAL
					Health Care	UBANK	
Athletics	121,141						121,141
Campus Utilities	109,405			23,945			133,349
Classroom & Research Facilities	124,121	20,155	37,283	12,235			193,795
Critical Repairs/Maintenance	13,275	5,659	3,493	3,920			26,348
Housing	253,886	67,075	13,678	61,078			395,717
MU Health Care					457,718		457,718
Parking	26,327	32,198	9,786				68,310
Recreational Facilities	19,193	5,532	29,379	34			54,139
Student Centers	20,243	31,082	7,526	6,560			65,410
Other	20	31					51
Reserves*						(2,073)	(2,073)
Debt Outstanding	687,611	161,733	101,145	107,771	457,718	(2,073)	1,513,905
Debt Related Accounting Items						47,587	47,587
Total	687,611	161,733	101,145	107,771	457,718	45,514	1,561,492

* In the case of a negative Reserves balance, the amount shown indicates the amount that internal loans exceeds the university's outstanding revenue bond and commercial paper balances

Project Name	Purpose	Total Approved	Total Drawn	Total Future Draws	Cash Draw Estimates		
					FY 2024	FY 2025	FY 2026
UMC							
Total UMC							
MU Health Care							
Children's Hospital Facility	Health Care	200,000	200,000				
Total MU Health Care		200,000	200,000				
UMKC							
Steam Energy	Utilities	14,000		14,000	14,000		Utilitie